



30 November 2020

**Expedition Holding Corporation Limited**

15/F, Shanghai Commercial Bank Tower  
10-12 Queen's Road Central  
Central, Hong Kong

**Sharp Vision Holdings Limited**

3101-2, Infinitus Plaza  
199 Des Voeux Road Central  
Hong Kong

**CIMC-TianDa Holdings Company Limited**

Units A-B, 16/F  
China Overseas Building  
139 Hennessy Road  
Wan Chai  
Hong Kong

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF CIMC-TIANDA HOLDINGS  
COMPANY LIMITED BY EXPEDITION HOLDING CORPORATION LIMITED  
AND SHARP VISION HOLDINGS LIMITED BY WAY OF A SCHEME OF  
ARRANGEMENT (UNDER SECTION 86 OF THE COMPANIES LAW)  
(2) PROPOSED WITHDRAWAL OF LISTING OF CIMC-TIANDA HOLDINGS  
COMPANY LIMITED  
AND  
(3) SPECIAL DEAL RELATING TO ROLLOVER ARRANGEMENT**

We refer to the scheme document jointly issued by Expedition Holding Corporation Limited and Sharp Vision Holdings Limited (the “**Joint Offerors**”) and CIMC-TianDa Holdings Limited (the “**Company**”) dated 30 November 2020 in relation to the captioned matters (the “**Scheme Document**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Scheme Document.

We hereby give our consent, and confirm that we have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinions and the references to our name, logo, qualifications and opinions in the form and context in which they respectively appear in the Scheme Document.

We hereby further confirm that we have given and have not withdrawn our written consent to this letter being made available for public inspection as described in the section headed “11. Documents available for inspection” in Appendix II to the Scheme Document.



Yours faithfully,

For and on behalf of  
**Donvex Capital Limited**

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Sy Wai Shuen  
*Director*